

EDR READINESS CHECKLIST

Is Your Organization Ready for Managed EDR?

SECTION 1: ORGANIZATIONAL READINESS

- Executive sponsor identified
- Budget allocated
- Primary contact and escalation path defined
- Incident response authority established

Score: /4

SECTION 2: ENDPOINT INVENTORY

- Total endpoint count known
- Workstations count
- Servers count (physical and virtual)
- Laptops/remote devices count
- Operating systems documented
- Legacy OS identified (Windows 7, Server 2012, etc.)

Score: /6

SECTION 3: CURRENT SECURITY STACK

- Current AV/endpoint tool identified
- Removal plan for existing tools
- Current exclusions documented
- Known conflicts identified

Score: /4

SECTION 4: DEPLOYMENT READINESS

- Deployment method available
- Admin credentials for deployment
- Test group identified for pilot
- Rollout schedule defined
- Firewall rules for agent communication
- Internet access from endpoints confirmed

Score: /6

SECTION 5: SPECIAL REQUIREMENTS

- Critical systems requiring careful rollout identified
- Performance-sensitive systems documented
- Air-gapped systems (if any) identified
- VDI/virtual desktop environment documented

Score: /4

SCORING SUMMARY

Section	Your Score	Max Score
Organizational		4
Endpoint Inventory		6
Current Security		4
Deployment		6
Special Requirements		4
Total		24

READINESS LEVELS

20-24: Highly Ready
 14-19: Moderately Ready
 Below 14: Preparation Needed

HAVE QUESTIONS FIRST?

Schedule a Discovery Call

No preparation needed. We'll walk through your environment and answer questions.